

ACCA 2027 Transition Planner

From 13 exams to 11: map your passed exams to the redesigned ACCA Qualification (September 2027). Full guide: studyfromnotes.com/acca-2027-redesign-guide/

Name: _____ ACCA registration no.: _____ Date: _____

My current level (tick one):

☐ Not started

☐ Applied Knowledge

☐ Applied Skills

☐ Strategic Professional

Step 1: Tick every exam you have passed, then read across to the credit it earns you

	Current exam	New credit from September 2027	Level
☐	BT Business and Technology	Responsible Business Management module credit	Knowledge
☐	MA Management Accounting	K2 Management Accounting	Knowledge
☐	FA Financial Accounting	K1 Financial Accounting	Knowledge
☐	LW Corporate and Business Law	K3 Business Law	Knowledge
☐	PM Performance Management	E5 Performance with Data Analysis	Expertise
☐	TX Taxation	E1 Taxation	Expertise
☐	FR Financial Reporting	E2 Financial Reporting	Expertise
☐	AA Audit and Assurance	E3 Audit, Risk and Control	Expertise
☐	FM Financial Management	E4 Finance and Investment	Expertise
☐	SBR Strategic Business Reporting	S1 Business and Sustainability Reporting	Strategic Professional
☐	SBL Strategic Business Leader	S2 Strategic Business Leader	Strategic Professional
☐	AAA / AFM / APM / ATX (one passed option)	Your ONE options credit: SAA / SCF / SPI / STA	Strategic Professional
☐	EPSM completed	Ethical, Sustainable Leadership module credit	Strategic Professional

Watch out: if you finished Applied Knowledge without LW, you still need LW for K3 credit. If you completed all Applied Skills exams including LW before transition, you are not required to take the Digital Tech and Innovation module. Confirm your personal position in the official ACCA Transition Tool.

Step 2: What I still need (write the new codes)

Knowledge:

Expertise:

Strategic Prof.:

Modules / PER:

Key Dates: January 2027 to October 2027

Date	Milestone	My action
January 2027	Updated Study Hub for Foundations and Knowledge exams	
March 2027	Updated Study Hub for Expertise and Strategic Professional; Practice Platform updated for all exams	
May 2027	Exam entry opens for the September 2027 Expertise and Strategic Professional session	
June 2027	FINAL sitting of current Applied Skills and Strategic Professional exams	
Mid-July 2027	Deadline to complete EPSM for module credit (exact date to be confirmed by ACCA)	
July 2027	Foundations and Knowledge exams available on demand; Employability Modules available	
August 2027	Entry closes for the September 2027 session	
September 2027	FIRST sitting of Expertise and Strategic Professional exams	
October 2027	Results released for the September 2027 session	

Decision Checklist

- ☐ I have run my position through the official ACCA Transition Tool and saved the result.
- ☐ I know which of my remaining exams I plan to finish before June 2027 in the current format.
- ☐ If I am at Strategic Professional, I have decided my ONE options exam (remember: SDS Data Science Professional exists only in the new structure).
- ☐ If I have passed one options exam, I have noted that a second is optional after transition, not required.
- ☐ I have a plan to finish EPSM by mid-July 2027, or I accept taking the Ethical, Sustainable Leadership module instead.
- ☐ I have checked the seven-year rule against the date of my first Strategic Professional pass.
- ☐ My PER record is up to date (36 months plus performance objectives; PER does not change in 2027).
- ☐ I have booked, or diarised, my next sitting before the June 2027 final old-format session if that is my route.

My Personal Plan

Next exam I will sit: _____ Session: _____

Exams to finish before June 2027: _____

Exams I will take in the new structure: _____

My one options exam will be: _____ Because: _____

Weekly study hours I commit to: _____ Start date: _____

Prepared by StudyFromNotes. Facts checked against ACCA official transition guidance, October 2026. Always confirm your personal position in the ACCA Transition Tool. studyfromnotes.com